



Aerospace



Civil
Structures



Power
Generation



Oil & Gas



Industrial
Products



Transportation

QuEST Global - Engineering Services, Precision Manufacturing and SEZ

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Engineering & Manufacturing in India

- India is a competitive global hub for precision engineering services.
- It is estimated that by 2010, up to 25% of the outsourced global Engineering Market could be provided by Indian Companies.
- Private Sector capabilities are increasing dramatically enabling “design & build in India” to now be part of foreign companies’ strategies.
- Cost competitiveness will continue to be a very important factor for foreign companies outsourcing to India

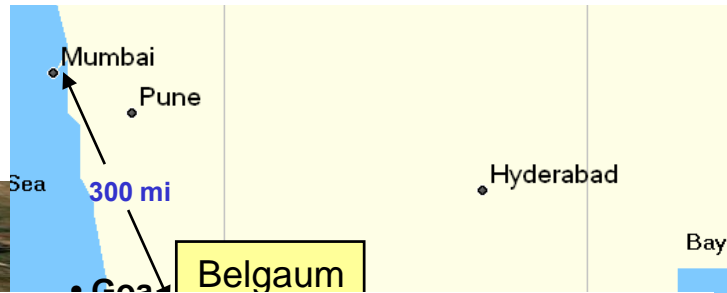
Expansion Opportunity

- Engineering continues to be a valued career in India
= Resources
- Policies such as Defence offset, SEZ and many events (like this conference, AeroIndia, DEF Expo) are designed to promote India as a market and a source of expertise.
- There is focus now on Defence & Aerospace exports from India. HAL currently exports about \$150 million (rising), but the private sector contribution is currently limited

= OPPORTUNITY

QuEST Global

- Engineering Services
- Precision Manufacturing
- SEZ



QuEST Recognition

Competitive Strategy Leadership award from Frost & Sullivan

EADS E2S preferred supplier for engineering services

UT500 Preferred Supplier

Supplier Excellence Award from GE

Rolls Royce SABRe approved

Ranked 2nd among ESOs in Black Book of Outsourcing, 2007, 2006

Ranked among Top Emerging Service Providers in 2007 Global Services 100

Listed in IAOP's 2008, 2007 Global Outsourcing 100

Listed in Deloitte's Technology Fast 500 companies in Asia Pacific

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